THE BIOTECH GROWTH TRUST PLC

Results of the Annual General Meeting

The following resolutions were passed on a poll at the Annual General Meeting of the Company held on Wednesday, 14 July 2021 and the level of proxy votes received is shown below.

Resolutions	Votes For	%	Votes Against	%	Total Votes Cast	Votes Withheld*
Ordinary Business						
1.To accept the audited accounts and the Report of the Directors for the year ended 31 March 2021.	14,066,375	**92.91%**	1,073,502	**7.09%**	15,139,877	972
2.To approve the Directors' Remuneration Report for the year ended 31 March 2021.	15,103,375	**99.79%**	32,155	**0.21%**	15,135,530	5,319
3.To re-elect Mr Andrew Joy as a Director of the Company.	14,013,947	**92.59%**	1,120,918	**7.41%**	15,134,865	6,984
4.To elect Dr Nicki Shepherd as a Director of the Company.	15,134,172	**99.99%**	1,694	**0.01%**	15,135,866	6,983
5.To re-elect Mr Steve Bates as a Director of the Company.	15,060,068	**99.51%**	74,515	**0.49%**	15,134,583	6,266
6.To re-elect The Rt Hon Lord Willetts as a Director of the Company.	14,460,957	**95.53%**	677,159	**4.47%**	15,138,116	2,733
7.To re-elect Mrs Julia Le Blan as a Director of the Company.	15,130,958	**99.95%**	7,158	**0.05%**	15,138,116	2,733
8.To re-elect Mr Geoff Hsu as a Director of the Company.	14,061,124	**92.89%**	1,076,991	**7.11%**	15,138,115	2,734
9.To re-appoint BDO LLP as auditor and to authorise the Audit Committee to determine their remuneration.	15,124,612	**99.91%**	13,509	**0.09%**	15,138,121	2,728
Special Business						
10.To authorise the Directors to allot securities in the Company. (Ordinary Resolution)	15,115,187	**99.83%**	24,986	**0.17%**	15,140,173	676
11. To disapply the rights of pre-emption in relation to the allotment of securities. (Special Resolution)	15,088,497	**99.69%**	47,377	**0.31%**	15,135,874	4,975
12. To authorise the Company to make market purchases of Ordinary shares in the Company. (Special Resolution)	14,057,894	**92.88%**	1,078,142	**7.12%**	15,136,036	4,813
13. That the Directors be permitted to hold General Meetings (excluding the AGM) on not less than 14	15,057,611	**99.46%**	81,552	**0.54%**	15,139,163	1,686

clear days' notice. (Special Resolution)						
14. To approve the adoption of new Articles of Association (Special Resolution).	13,745,468	**90.82%**	1,390,111	**9.18%**	15,135,579	5,270

* Please note that 'Vote withheld' is not a vote in law and is not counted in the calculation of the proportion of votes 'For' and 'Against 'a resolution.

Any proxy votes which are at the discretion of the Chair of the Meeting have been included in the "for" total.

At the date of the AGM the total number of Ordinary shares of 25p each in issue and the total number of voting rights was 41,734,769.

14 July 2021

For further information please contact:

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